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*Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated Thursday, 20 October 2016 (the “Prospectus”) of Tai Kam Holdings Limited (the “Company”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Placing described below before deciding whether or not to invest in the Placing Shares thereby being offered.*



**LISTING ON THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF PLACING**

**Number of Placing Shares : 200,000,000 Shares**

**Placing Price : HK\$0.35 per Placing Share (plus brokerage  
of 1%, SFC transaction levy of 0.0027%  
and Stock Exchange trading fee of 0.005%  
payable in full on application)**

**Nominal Value : HK\$0.01 per Share**

**Board lot : 10,000 Shares**

**Stock Code : 8321**

**Sponsor**



**Joint Bookrunners and Joint Lead Managers**



**Co-lead Managers**



Printed copies of the Prospectus as required by the GEM Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance are available, for information purposes only, during normal offices hours from 9:30 a.m. to 6:00 p.m. (Hong Kong time) from Thursday, 20 October 2016 to Tuesday, 25 October 2016 (both dates inclusive) at the office of Dakin Capital Limited at Room 2701, 27th Floor, Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong.

The Company is initially offering 200,000,000 Placing Shares for subscription by way of Placing at the Placing Price, representing in aggregate 25% of the enlarged issued share capital of our Company upon completion of the Placing (without taking account the Shares that may be allotted and issued upon exercise of any option which may be granted under the Share Option Scheme), on and subject to the terms and conditions as set out in the Prospectus and the Underwriting Agreement.

Applications for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus and the Underwriting Agreement.

The Placing is conditional upon the fulfilment of the conditions as set out in the paragraph headed “Conditions of the Placing” in the section headed “Structure and Conditions of the Placing” in the Prospectus. If such conditions are not fulfilled or (where applicable) waived by the Sponsor and the Joint Lead Managers (for themselves and on behalf of the Underwriters) in accordance with the terms and conditions of the Underwriting Agreement on or before the dates and times as specified therein, the Placing shall lapse and thereafter, all monies received will be refunded to the subscribers of the Placing without interest and the Stock Exchange will be notified immediately. Notice of lapse of the Placing will be published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.taikamholdings.com](http://www.taikamholdings.com) on the next Business Day after such lapse. Prospective investors of the Placing should note that the Sponsor and the Joint Lead Managers (for themselves and on behalf of the Underwriters) are entitled to terminate the Underwriting Agreement by giving notice in writing to the Company upon the occurrence of certain events set out under the paragraph headed “Underwriting Agreement and Expenses — Grounds for Termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is expected to be Friday, 28 October 2016.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares issued and to be issued pursuant to the Placing, the Capitalisation Issue and upon the exercise of any option that may be granted under the Share Option Scheme as described in the Prospectus.

Subject to the granting of the approval by the Stock Exchange for the listing of, and permission to deal in, the Shares on GEM as mentioned in the Prospectus and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Placing Price is HK\$0.35 per Placing Share. The Company will not issue temporary certificates or evidence of title. All Share certificates will only become valid certificates of title when the Placing has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is expected to be Friday, 28 October 2016. No receipt will be issued for the subscription monies for the Placing Shares.

Announcement of the level of indication of interests in the Placing and the basis of allocations of the Placing Shares will be published on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.taikamholdings.com](http://www.taikamholdings.com) on or before Thursday, 27 October 2016.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 28 October 2016. Shares will be traded in board lot of 10,000 Shares each. The stock code for the Shares is 8321.

By order of the Board  
**Tai Kam Holdings Limited**  
**Lau King Shun**  
*Chairman and Executive Director*

Hong Kong, 20 October 2016

*As at the date of this announcement, the executive Directors are Mr. Lau King Shun, Mr. Lau Kan Sui Sanny and Mr. Lau Mei Chai; and the independent non-executive Directors are Mr. Yim Kin Ping, Ms. Wong Yuk King and Mr. Ho Cheuk Wai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk), and in the case of the announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.taikamholdings.com](http://www.taikamholdings.com).*